

SECONDARY MARKET ANNUITIES

Higher Yields @ Lower Prices

What Are SMAs

Re-assigned structured settlement payments from highly rated insurance carriers
Sellers sell at discount, which creates higher yield for Buyers
Court ordered transfer process makes buyers the new payee of existing, in force payments.

Available Payments

Immediate Income, Period Certain Guaranteed
Deferred Income, Period Certain Guaranteed
Short and Long Term Guaranteed Lump Sums

Yields

Yields of 1% -3% higher than other safe money alternatives

What SMAs Do For You

Increased Yield · Increase Portfolio Certainty · Guaranteed Floor Income
Longevity and Legacy Planning · Target Date Income Planning With No Unknowns

Quick Close Inventory

‘In-Stock’ cases are available for quick, 48 hour close
‘Coming Soon’ cases typically require 30 days for processing

The Purchase Process

Purchase process is simple and requires just 3 signatures:
One upon reservation and then two on closing papers
Cash or IRA/ Qualified funds, no buyer age restrictions.
Guaranteed payments pay to buyer or heirs

Get Started Today

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