

WebCE
12222 Merit Dr., Suite 500
Dallas, TX 75251

7/6/2023

Bryan J Anderson
48901 Hwy 93 Ste. A
No. 276
Polson, MT 59860

Dear Bryan J Anderson:

Congratulations! You have successfully completed the education course indicated on the enclosed Certificate(s) of Completion.

Next Steps:

- Verify the information located on your certificate and complete any required areas
- Refer to the requirements area on the WebCE course catalog for more information on your state licensing, certification or registration renewal process

We sincerely appreciate you choosing WebCE for your professional education needs and hope you will allow us to continue to serve you in the future. Please feel free to contact our support team at 877-488-9308 or by email at customerservice@webce.com, if you have any questions.

Thank you again for your business, we wish you the all the best in your career!

Cordially,
WebCE Customer Service

Montana Continuing Education Certificate of Completion

This certifies that
Bryan J Anderson

Has successfully completed
4-Hour Annuity Suitability and Best Interest Standards

10/11/2022
Date of completion

6000102620
Course Number

4
Credit Hours

Licensee's Information:

928201
License Number

7569878
NPN

Provider Information:

WebCE
Provider Name

Don Shipp
Course Director Name

10/11/2022
Signature Date

46308811
Provider Number

877-488-9308
Provider Phone Number

12222 Merit Dr., Suite 500
Provider Address

Dallas
City

TX
State

75251
Zip


Provider signature

I certify that I personally completed this course.

(Must be completed to be valid)

48901 Hwy 93 Ste. A, No. 276
Licensee's Business Address

Licensee's Signature

Polson, MT 59860
City State Zip

Note: Submission of a false or fraudulent certificate of completion may subject any application for any insurance license to denial and any issued license to suspension or revocation.

LICENSEES SHOULD MAINTAIN THE ORIGINAL CERTIFICATE FOR THEIR RECORDS.

WebCE
12222 Merit Dr., Suite 500
Dallas, TX 75251

Dear Bryan J Anderson:

The course you completed was designed to provide the 4-credit hours for the one-time annuity training required by your state and/or your insurer. This course includes a detailed review of the NAIC's 2020 best interest standards. Satisfying the training requirement for this state may be deemed acceptable to satisfy a similar training requirement in another state. Since insurers are responsible for verifying that producers have completed an approved 4-hour annuity training course, WebCE® is providing you with the following "4-Hour Annuity Training Acknowledgment." This acknowledgment is evidence of your successful completion of WebCE's course that was designed to meet the 4-hour training requirement.

Your insurer may also use your Certificate of Completion to verify your successful completion of this course.

Cordially,

Customer Service
WebCE
encl.



4-Hour Annuity Training Acknowledgement

Bryan J Anderson
Student Name

Successfully Completed

4-Hour Annuity Suitability and Best Interest Standards
Course Title

On

10/11/2022
Completion Date

This course is a self-study course published by WebCE, and was developed to provide the licensed insurance producer with the education necessary to comply with the onetime 4-hour training required for the solicitation, negotiation and sale of annuities. As required for this training, the course covers information on all of the following topics:

- The types of annuities and various classifications of annuities
- Identification of the parties to an annuity
- How fixed, variable and indexed annuity contract provisions affect consumers
- The application of income taxation of qualified and nonqualified annuities
- The primary uses of annuities
- Appropriate sales practices, replacement and disclosure requirements
- NAIC's 2020 best interests standard for annuity transactions

A handwritten signature in black ink that reads "Ron Shipp".

WebCE® Representative
877-488-9308
customerservice@webce.com
www.webce.com

10/11/2022
Date

Method of study: Self-study
Method of determining course completion: Final examination
Status: Pass

The 4-Hour Annuity Training Acknowledgment is to be used as evidence of the successful completion of a course designed to meet the training requirement specified in the NAIC's revised (2020) Suitability in Annuity Transactions Model Regulation. WebCE cannot and does not guarantee that your successful completion of this course will be accepted in or by other states or other insurers.