

WebCE
12222 Merit Dr., Suite 500
Dallas, TX 75251

7/6/2023

Bryan J Anderson
48901 Hwy 93 Ste. A
No. 276
Polson, MT 59860

Dear Bryan J Anderson:

Congratulations! You have successfully completed the education course indicated on the enclosed Certificate(s) of Completion.

Next Steps:

- Verify the information located on your certificate and complete any required areas
- Refer to the requirements area on the WebCE course catalog for more information on your state licensing, certification or registration renewal process

We sincerely appreciate you choosing WebCE for your professional education needs and hope you will allow us to continue to serve you in the future. Please feel free to contact our support team at 877-488-9308 or by email at customerservice@webce.com, if you have any questions.

Thank you again for your business, we wish you the all the best in your career!

Cordially,
WebCE Customer Service

Montana Continuing Education Certificate of Completion

This certifies that
Bryan J Anderson

Has successfully completed
4-Hour Annuity Training Course

12/14/2018

Date of completion

6000012628

Course Number

4

Credit Hours

Licensee's Information:

928201

License Number

7569878

NPN

Provider Information:

WebCE

Provider Name

Don Shipp

Course Director Name

12/14/2018

Signature Date

46308811

Provider Number

877-488-9308

Provider Phone Number

12222 Merit Dr., Suite 500

Provider Address

Dallas


City

TX

State

75251

Zip



Provider signature

I certify that I personally completed this course.

(Must be completed to be valid)

48901 Hwy 93 Ste. A, No. 276

Licensee's Business Address

Licensee's Signature

Polson, MT 59860

City

State

Zip

Note: Submission of a false or fraudulent certificate of completion may subject any application for any insurance license to denial and any issued license to suspension or revocation.

LICENSEES SHOULD MAINTAIN THE ORIGINAL CERTIFICATE FOR THEIR RECORDS.

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Dallas, TX 75251

Dear Bryan J Anderson:

The course you completed was designed to provide the 4-credit hours for the one-time annuity training required by your state and/or your insurer. Satisfying the training requirement for this state may be deemed acceptable to satisfy a similar training requirement in another state. Since insurers are responsible for verifying that producers have completed an approved 4-hour annuity training course, WebCE® is providing you with the following “4-Hour Annuity Training Acknowledgement.” This acknowledgement is evidence of your successful completion of WebCE’s course that was designed to meet the 4-hour training requirement.

Your insurer can also use your Certificate of Completion to verify your successful completion of this course.

Cordially,

Customer Service
WebCE
encl.



4-Hour Annuity Training Acknowledgement

Bryan J Anderson

Student Name

Successfully Completed

4-Hour Annuity Training Course

Course Title

On

12/14/2018

Completion Date

This course is a self-study course published by WebCE, and was developed to provide the licensed insurance producer with the education necessary to comply with the onetime 4-hour training required for the solicitation, negotiation and sale of annuities. As required for this training, the course covers information on all of the following topics:

- The types of annuities and various classifications of annuities
- Identification of the parties to an annuity
- How fixed, variable and indexed annuity contract provisions affect consumers
- The application of income taxation of qualified and nonqualified annuities
- The primary uses of annuities
- Appropriate sales practices, replacement and disclosure requirements

A handwritten signature in black ink that reads "Ron Shipp".

WebCE® Representative

877-488-9308

customerservice@webce.com

www.webce.com

12/14/2018

Date

Method of study:

Self-study

Method of determining course completion:

Final examination

Status:

Pass

The 4-Hour Annuity Training Acknowledgment is to be used as evidence of the successful completion of a course designed to meet the training requirement specified in the NAIC's amended (2010) Suitability in Annuity Transactions Model Regulation. WebCE cannot and does not guarantee that your successful completion of this course will be accepted in or by other states or other insurers.